

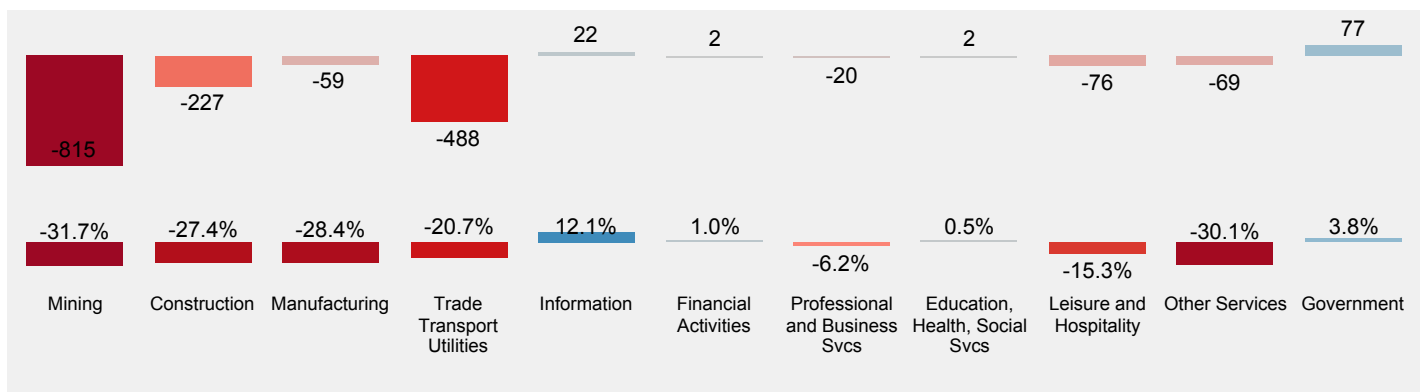
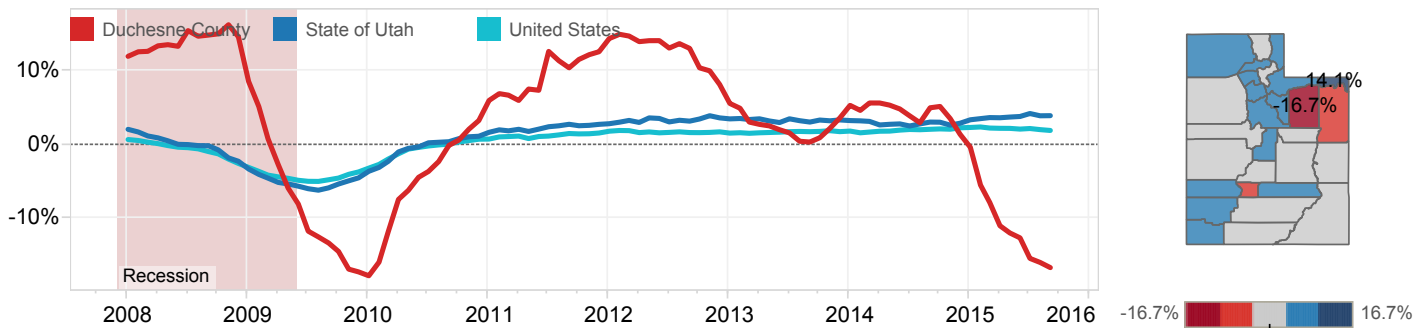
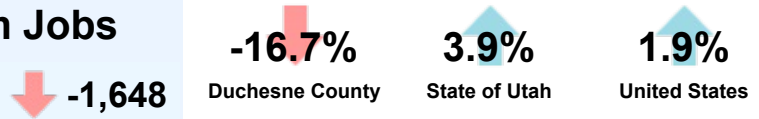
ECONOMIC SNAPSHOT

Duchesne County



Updated 1/28/2016
Utah Department of Workforce Services

Year-to-Year Change in Nonfarm Jobs SEPTEMBER 2015*



How's the economy?

The Duchesne County job market faces significant challenges caused by the commodity cycle. In fact, all available economic indicators are deflating in response to a hydrocarbon-induced contracting labor market. In just one year, the county's jobless rate has more than doubled and new claims for unemployment insurance have continued to significantly outpace 2014 figures. Not surprisingly, construction permitting and sales have also dropped dramatically since the beginning of 2015.

Jobs

Shedding nearly 1,648 positions, Duchesne County lost almost 17 percent of its nonfarm jobs between September 2014 and September 2015.



All the tangible goods sectors experienced double-digit declines. The other services category also declined by 30 percent.



Local government was the only sector to register any significant employment increase.



*Preliminary
Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services.

[Link for PDF version.](http://jobs.utah.gov/wi/regions/county/duchesne.html) jobs.utah.gov/wi/regions/county/duchesne.html
Scott Smith, 801-526-9403, sssmith@utah.gov



Seasonally Adjusted Unemployment Rate DECEMBER 2015

8.9%

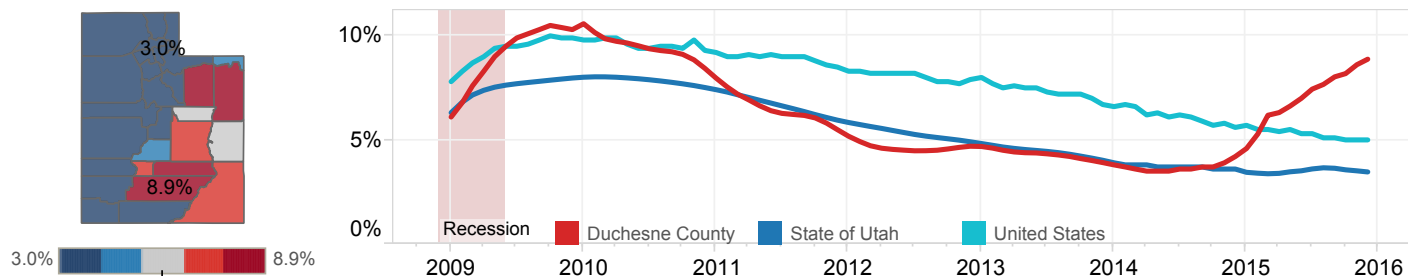
Duchesne County

3.5%

State of Utah

5.0%

United States

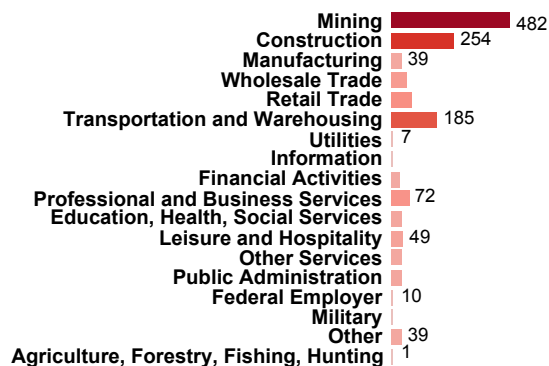
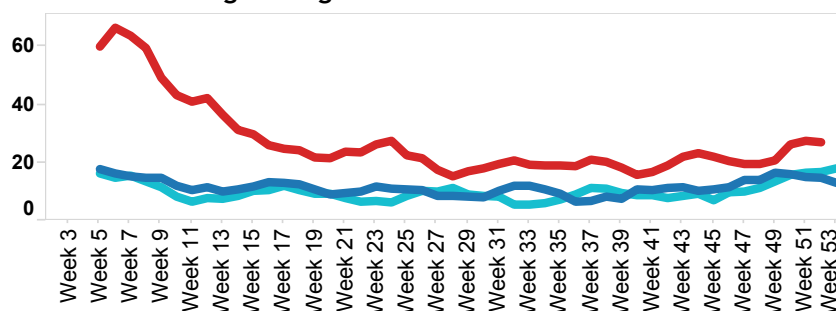


Initial Claims for Unemployment Insurance

2015

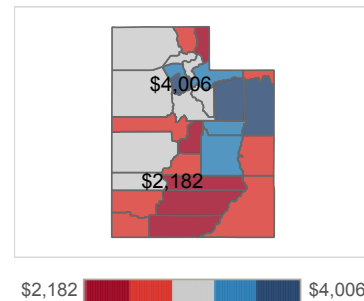
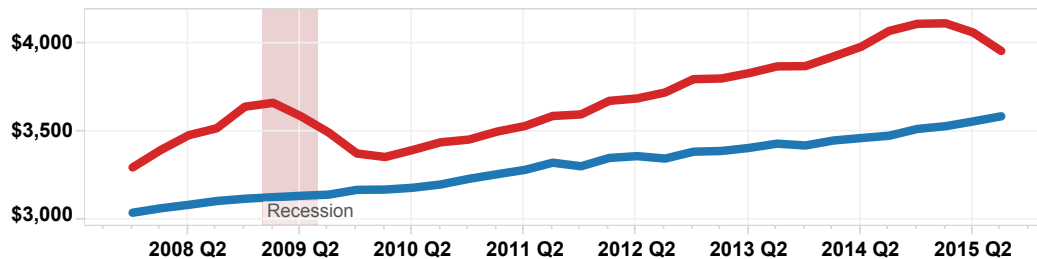
Four-Week Moving Average

2013 2014 2015



Average Monthly Wage THIRD QUARTER 2015*

Four-Quarter Moving Average



Unemployment and Wages

In just one year, Duchesne County's unemployment rate has more than doubled.

The county's jobless rate was 8.9 percent in December 2015, more than double the statewide rate.

First-time claims for unemployment insurance peaked in the early weeks of 2015, yet continue to trend higher than usual.

So far in 2015, most of Duchesne County's new unemployment claims have stemmed from layoffs in mining, construction, and transportation.

Average wages will most likely continue to decline in upcoming quarters with the loss of high-paying oil and gas industry jobs.

The county's average monthly wage measured more than \$3,953, still one of the highest figures in Utah.

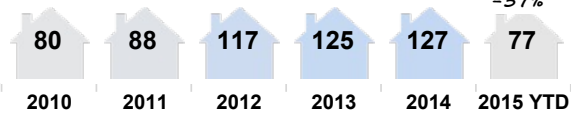


* Preliminary. Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services. Utah State Tax Commission.



Construction Permitting JANUARY - NOVEMBER 2015

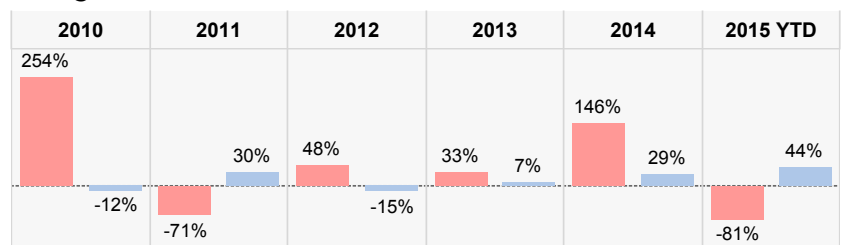
Dwelling Unit Permits



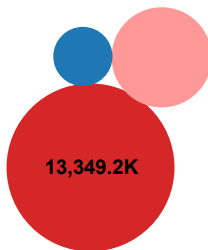
■ Add/Alt/Repair Nonres
■ Add/Alter/Repair Res
■ New Nonresidential
■ New Residential

YTD Chng
-37%

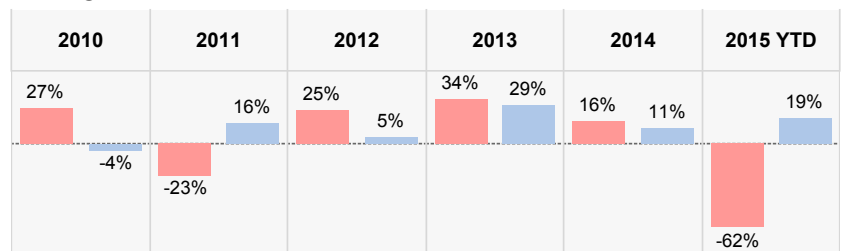
Change in Nonresidential Values



JANUARY - NOVEMBER 2015



Change in Total Values



Year-to-Year Change In Gross Taxable Sales THIRD QUARTER 2015

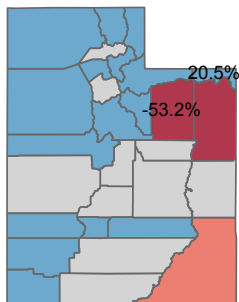
Duchesne County

State of Utah

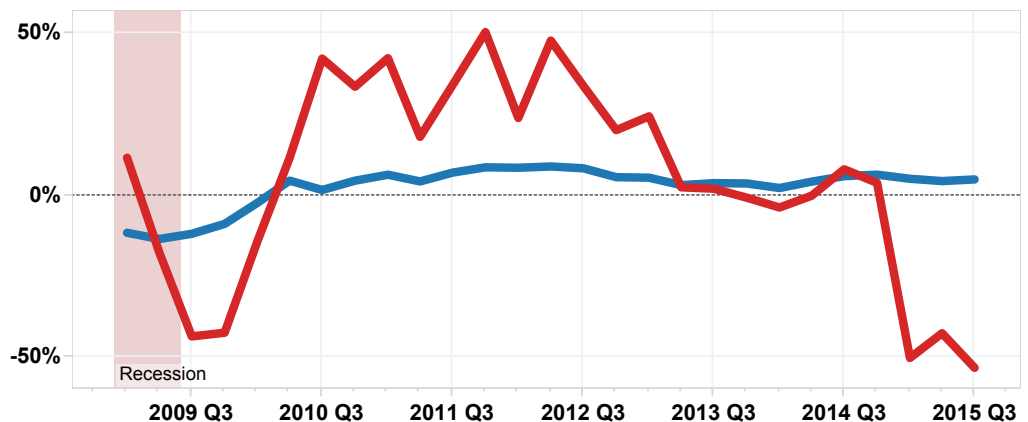
\$ -53.2%

\$ 4.9%

■ Duchesne County
■ State of Utah



-53.2% 22.8%



Construction and Sales

Duchesne County's total construction permit values are down 62 percent for the first eleven months of 2015.



Year-to-date losses have proved dramatic for both residential and nonresidential building categories.



For the first quarters of 2014 and 2015, the area's gross taxable sales plummeted by 53 percent.



The drop was broad based.



*Preliminary

Source: Utah Dept. of Workforce Services, Utah Bureau of Economic and Business Research and Utah State Tax Commission.



Nonfarm Jobs by Month THIRD QUARTER 2015*

	July 2015			August 2015			September 2015		
	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change
TOTAL	8,200	-1,503	-15.49%	8,112	-1,550	-16.04%	8,193	-1,648	-16.75%
GOODS PRODUCTION	2,576	-1,066	-29.27%	2,520	-1,114	-30.65%	2,511	-1,101	-30.48%
Mining	1,844	-730	-28.36%	1,751	-831	-32.18%	1,760	-815	-31.65%
Construction	585	-269	-31.50%	621	-220	-26.16%	602	-227	-27.38%
Manufacturing	147	-67	-31.31%	148	-63	-29.86%	149	-59	-28.37%
SERVICE PRODUCTION	5,624	-437	-7.21%	5,592	-436	-7.23%	5,682	-547	-8.78%
Trade Transport Utilities	1,937	-418	-17.75%	1,917	-412	-17.69%	1,868	-488	-20.71%
Wholesale Trade	226	-166	-42.35%	235	-157	-40.05%	231	-166	-41.81%
Retail Trade	857	-128	-12.99%	859	-147	-14.61%	829	-197	-19.20%
Transportation and Warehousing	814	-135	-14.23%	780	-123	-13.62%	765	-139	-15.38%
Utilities	40	11	37.93%	43	15	53.57%	43	14	48.28%
Information	207	10	5.08%	205	8	4.06%	204	22	12.09%
Financial Activities	210	14	7.14%	206	14	7.29%	202	2	1.00%
Finance and Insurance	127	-4	-3.05%	125	0	0.00%	125	-6	-4.58%
Real Estate and Rental and Leasing	83	18	27.69%	81	14	20.90%	77	8	11.59%
Professional and Business Svcs	307	-12	-3.76%	306	-12	-3.77%	303	-20	-6.19%
Professional/Scientific/Techn Svcs	136	-1	-0.73%	137	3	2.24%	135	-2	-1.46%
Management of Companies	57	-19	-25.00%	59	-17	-22.37%	60	-16	-21.05%
Administrative Support/Waste Mgmt	114	8	7.55%	110	2	1.85%	108	-2	-1.82%
Education, Health, Social Svcs	397	-16	-3.87%	404	2	0.50%	393	2	0.51%
Health Care and Social Services	397	-14	-3.41%	404	2	0.50%	393	4	1.03%
Leisure and Hospitality	430	-19	-4.23%	428	-28	-6.14%	422	-76	-15.26%
Arts, Entertainment and Recreation	13	-8	-38.10%	12	-8	-40.00%	10	-8	-44.44%
Accommodation and Food Services	417	-11	-2.57%	416	-20	-4.59%	412	-68	-14.17%
Other Services	167	-68	-28.94%	164	-69	-29.61%	160	-69	-30.13%
Government	1,966	69	3.64%	1,959	58	3.05%	2,127	77	3.76%
Federal	89	-1	-1.11%	91	4	4.60%	83	-4	-4.60%
State	119	0	0.00%	118	-1	-0.84%	118	-1	-0.84%
Local	1,758	70	4.15%	1,750	55	3.24%	1,926	82	4.45%
Covered Ag, Forestry, Fishing & Hunting*	30	1	3.45%	30	4	15.38%	29	8	38.10%

* Not included in total.

Note: Detail may not add to total due to rounding and the exclusion of confidential data.

Source: Utah Department of Workforce Services.